



## CANADIAN CHARITY LAW INSTITUTE 2015

OCTOBER 14, 2015

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| 8:00 a.m.  | Light Breakfast and Registration   |
| 8:45 a.m.  | Introductory Comments  |
| 9:00 a.m.  | <b>Charities and Standards/Accreditation</b> <ul style="list-style-type: none"><li>• Bruce MacDonald, Imagine Canada</li></ul>   |
| 9:35 a.m.  | <b>Digital Fundraising: Tips, Trends and Warnings as more Donors Give Online</b> <ul style="list-style-type: none"><li>• Paul Nazareth, CanadaHelps</li></ul>                                    |
| 10:10 a.m. | <b>What is a good charity regulator and how does charity regulation in Canada compare to other countries</b> <ul style="list-style-type: none"><li>• Mark Blumberg, Blumberg Segal LLP</li></ul> |
| 10:40 a.m. | <b>BREAK</b>   |
| 10:55 a.m. | <b>Issues with Disaster Fundraising and Restricted Gifts</b> <ul style="list-style-type: none"><li>• Lynn Gluckman, Blumberg Segal LLP</li></ul>   |
| 11:25 a.m. | <b>Top Employment Law Mistakes</b> <ul style="list-style-type: none"><li>• Scott Chambers, Blumberg Segal LLP</li></ul>  |
| 12:00 p.m. | <b>LUNCH</b><br>With Presentation on the <b>State of the Sector and Recent Developments</b> <ul style="list-style-type: none"><li>• Mark Blumberg, Blumberg Segal LLP</li></ul>                  |

1:00 p.m. **Working with Non-Qualified Donees**  
• Kate Robertson, Blumberg Segal LLP

1:30 p.m. **Skipping ONCA – Transitioning from the OCA to the CNCA**  
• Yi-Mei Ting, Blumberg Segal LLP

2:00 p.m. **Donor Advised Funds – Blessings or Curse?**  
• Keith Sjogren, Investor Economics

2:30 p.m. **BREAK**

2:45 p.m. **How is Uber-like Change Affecting Charities?**  
• Susan Phillips, Carleton University

3:15 p.m. **CRA's non-profit risk identification project**  
• Richard Bridge, Charity Lawyer

3:45 p.m. **The Great Debate: Be it Resolved That We Have Too Many Charities in Canada**  
Bill Kennedy will be arguing in the affirmative and Mark Blumberg will argue against

4:20 p.m. Closing Comments