



BLUMBERGS' CANADIAN CHARITY LAW INSTITUTE 2019

AGENDA

Oakham House at Ryerson, 55 Gould Street, Toronto, Ontario M5B 1E9

OCTOBER 7, 2019

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| 8:30 a.m. | Light Breakfast and Registration |
| 8:55 a.m. | Introductory Comments |
| 9:00 a.m. | Update on the Status of the Sector <ul style="list-style-type: none">• Mark Blumberg, Blumberg Segal LLP |
| 9:30 a.m. | Laws of Attraction: How to target the right donors at the right time <ul style="list-style-type: none">• Claire Kerr, Care2 |
| 10:05 a.m. | Gift Acceptance: To Accept or not to accept -that is not the only Question <ul style="list-style-type: none">• Adam Greco, Blumberg Segal LLP |
| 10:40 a.m. | BREAK |
| 10:55 a.m. | Privacy and Regulatory Issues for Charities dealing with Health Care Information <ul style="list-style-type: none">• Kathy O'Brien, DDO Health LLP |
| 11:30 a.m. | Keeping it Separate: Charities and close long-term relationships with non-charities <ul style="list-style-type: none">• Maddy Sawyer, Blumberg Segal LLP |

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| 12:00 p.m. | LUNCH |
| 1:00 p.m. | Some Recent Social Finance Developments <ul style="list-style-type: none">• Richard Bridge, Charity Lawyer |
| 1:30 p.m. | Preventing and if necessary surviving CRA Charity Audits <ul style="list-style-type: none">• Gary Huenemoeder, Blumberg Segal LLP |
| 2:00 p.m. | The new Ontario Not-for-Profit Corporations Act (“ONCA”) – major issues for Ontario non-profits to consider <ul style="list-style-type: none">• Mark Blumberg |
| 2:30 p.m. | BREAK |
| 2:45 p.m. | Catalyst for Change – Reflections on the Senate of Canada’s Study of the Charitable Sector <ul style="list-style-type: none">• Senator Ratna Omidvar |
| 3:15 p.m. | Donor Advised Funds (DAFs) – Neither miracle philanthropic vehicle or hidden charity disaster? <ul style="list-style-type: none">• Mark Blumberg, Blumberg Segal LLP |
| 3:45 p.m. | Offshore tax havens: not just shell companies, but shell charities too <ul style="list-style-type: none">• Marco Chown Oved, Toronto Star |
| 4:15 p.m. | Closing Comments |

Agenda is subject to change.

To register: https://www.eventbrite.ca/e/blumbergs-canadian-charity-law-institute-2019-tickets-60381699288?utm_term=eventurl_text