



BLUMBERGS' CANADIAN CHARITY LAW INSTITUTE 2019

AGENDA

Oakham House at Ryerson, 55 Gould Street, Toronto, Ontario M5B 1E9

OCTOBER 7, 2019

8:30 a.m.	Light Breakfast and Registration
8:55 a.m.	Introductory Comments
9:00 a.m.	Update on the Status of the Sector <ul style="list-style-type: none">• Mark Blumberg, Blumberg Segal LLP
9:30 a.m.	Laws of Attraction: How to target the right donors at the right time <ul style="list-style-type: none">• Claire Kerr, Care2
10:05 a.m.	Gift Acceptance: To Accept or not to accept -that is not the only Question <ul style="list-style-type: none">• Adam Greco, Blumberg Segal LLP
10:40 a.m.	BREAK
10:55 a.m.	Privacy and Regulatory Issues for Charities dealing with Health Care Information <ul style="list-style-type: none">• Kathy O'Brien, DDO Health LLP
11:30 a.m.	Keeping it Separate: Charities and close long-term relationships with non-charities <ul style="list-style-type: none">• Maddy Sawyer, Blumberg Segal LLP

12:00 p.m.	LUNCH
1:00 p.m.	Some Recent Social Finance Developments <ul style="list-style-type: none">• Richard Bridge, Charity Lawyer
1:30 p.m.	Preventing and if necessary surviving CRA Charity Audits <ul style="list-style-type: none">• Gary Huenemoeder, Blumberg Segal LLP
2:00 p.m.	The new Ontario Not-for-Profit Corporations Act (“ONCA”) – major issues for Ontario non-profits to consider <ul style="list-style-type: none">• Mark Blumberg
2:30 p.m.	BREAK
2:45 p.m.	Catalyst for Change – Reflections on the Senate of Canada’s Study of the Charitable Sector <ul style="list-style-type: none">• Senator Ratna Omidvar
3:15 p.m.	Donor Advised Funds (DAFs) – Neither miracle philanthropic vehicle or hidden charity disaster? <ul style="list-style-type: none">• Mark Blumberg, Blumberg Segal LLP
3:45 p.m.	Offshore tax havens: not just shell companies, but shell charities too <ul style="list-style-type: none">• Marco Chown Oved, Toronto Star
4:15 p.m.	Closing Comments

Agenda is subject to change.

To register: https://www.eventbrite.ca/e/blumbergs-canadian-charity-law-institute-2019-tickets-60381699288?utm_term=eventurl_text