

# Two Charity Law Workshops in Peterborough

November 24, 2011

**Venue: Peterborough Golf and Country Club**  
**1030 Armour Ave, Peterborough, ON**



## **Governance, Corporate Law Changes and CRA's Fundraising Guidance** **(9:00 a.m. – 12:00 p.m.)**

The 2011 Federal Budget included a number of proposals that will affect charities. Join charity lawyer Mark Blumberg and receive an update on the new Canada Not-for-profit Corporations Act and learn how you can prepare for the changes it will require. In addition, Mark will be reviewing Canada Revenue Agency's Fundraising Guidance, provide an update on changes to the Guidance, and address key compliance and standards issues in fundraising. You will learn about:

- key provisions of the recent federal budget dealing with charities;
- how the Canada Not-for-profit Corporations Act applies to your charity;
- CRA's rules on appropriate allocation of fundraising expenses;
- new transparency, accountability and disclosure requirements that have been introduced for Canadian charities;
- the consequences of inappropriate fundraising, including director and officer liability.

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## **The Dos and Don'ts of Charitable Receipting** **(1:00 p.m. – 4:30 p.m.)**

Did you know that 89% of registered charities were found to be improperly issuing official donation receipts when audited by CRA? Join charity lawyer Mark Blumberg as he discusses charitable receipting and how to make sure that your charitable status is not jeopardized. Following the session, you will be able to answer these questions and many more:

- when is your charity allowed to issue official donation receipts and for how much?
- what is split receipting and how does it affect your galas, golf tournaments and other fundraisers?
- what are the top receipting mistakes and abuses and how do you avoid them?

## **Who should attend these workshops?**

- CEOs, directors, staff, and volunteers of Canadian registered charities that are involved with either fundraising, issuing donation receipts or governance

## **About the Trainer:**

Mark Blumberg is a partner of the law firm Blumberg Segal LLP in Toronto and works almost exclusively in the areas of non-profit and charity law. He is the editor of [www.canadiancharitylaw.ca](http://www.canadiancharitylaw.ca) – a Canadian charity law website and [www.globalphilanthropy.ca](http://www.globalphilanthropy.ca) – a Canadian website dedicated to legal and ethical issues for Canadian charities operating abroad.



Capacity Builders is a charitable organization that provides a wide-range of training and development resources for not-for-profit and charitable organizations. The Charity Law Information Program (CLIP) is a project of Capacity Builders, funded by the Canada Revenue Agency. You can learn more about the CLIP project, and all our other products and services, at <http://www.capacitybuilders.ca/clip>.

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Charity  
Law  
Information  
Program

## Charity Law Workshops Registration Form

Thursday, November 24, 2011

Venue: Peterborough Golf and Country Club  
1030 Armour Road, Peterborough, ON

Pre-registration for this workshop is required. You may register online, by fax or phone. Fees may be paid by VISA, MasterCard, or cheque. **Please note: we require payment before processing your registration.** Once registered, you will receive an e-mail confirmation of your registration.

**Online:** [https://www.ocsa-eservices.ca:4345/ocsameetings/Meeting\\_Register\\_RegistrationType.aspx?MTG=1994](https://www.ocsa-eservices.ca:4345/ocsameetings/Meeting_Register_RegistrationType.aspx?MTG=1994)  
**Phone:** (416) 256-3010 x 253  
1-877-484-3030  
**Fax:** (416) 256-3021

**I am registering for (please check ✓):**

|                          |                                                                  |                         |      |
|--------------------------|------------------------------------------------------------------|-------------------------|------|
| <input type="checkbox"/> | Governance, Corporate Law Changes and CRA's Fundraising Guidance | 9:00 a.m. to 12:00 p.m. | \$25 |
| <input type="checkbox"/> | The Dos and Don'ts of Charitable Receipting                      | 1:00 p.m. to 4:30 p.m.  | \$25 |
| <input type="checkbox"/> | Both Workshops including the Networking Lunch                    | 9:00 a.m. to 4:30 p.m.  | \$40 |

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|-----------------|--------------|
| Name:           |              |
| Title/Position: |              |
| Organization:   |              |
| Address:        |              |
| Town/City:      | Postal Code: |
| Phone:          | Fax:         |
| E-Mail:         |              |

Please list any dietary restrictions if you are staying for lunch:

### Payment Information:

☐ I would like to charge \$\_\_\_\_\_ to my ☐ VISA ☐ MasterCard

Card Number: \_\_\_\_\_ Expiry Date: \_\_\_\_\_

Name on Card: \_\_\_\_\_ Signature: \_\_\_\_\_

☐ A cheque in the amount of \$\_\_\_\_\_ is enclosed.

Make cheques payable to Capacity Builders; mail to Charity Law Information Program, 104 – 970 Lawrence Ave. West, Toronto, ON M6A 3B6

**Cancellation Policy: If you register and are unable to attend, you are welcome to substitute someone else from your organization at any time. No refunds will be issued if you cannot attend the workshop. Dates and locations may be subject to change should circumstances arise beyond our control. All efforts will be made to notify you as soon as possible in this event.**

Contact Information: Charity Law Information Program  
104-970 Lawrence Avenue West, Toronto, ON M6A 3B6  
1-877-484-3030 [clip@capacitybuilders.ca](mailto:clip@capacitybuilders.ca)