

Two Charity Law Workshops in Waterloo

December 5, 2011

Waterloo Memorial Recreation Complex
101 Father David Bauer Dr.



Governance, Corporate Law Changes and CRA's Fundraising Guidance **(9:00 a.m. – 12:00 p.m.)**

The 2011 Federal Budget included a number of proposals that will affect charities. Join charity lawyer Mark Blumberg and receive an update on the new Canada Not-for-profit Corporations Act and learn how you can prepare for the changes it will require. In addition, Mark will be reviewing Canada Revenue Agency's Fundraising Guidance, provide an update on changes to the Guidance, and address key compliance and standards issues in fundraising. You will learn about:

- key provisions of the recent federal budget dealing with charities;
 - how the Canada Not-for-profit Corporations Act applies to your charity;
 - CRA's rules on appropriate allocation of fundraising expenses;
 - new transparency, accountability and disclosure requirements that have been introduced for Canadian charities;
 - the consequences of inappropriate fundraising, including director and officer liability.
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The Dos and Don'ts of Charitable Receipting **(1:00 p.m. – 4:30 p.m.)**

Did you know that 89% of registered charities were found to be improperly issuing official donation receipts when audited by CRA? Join charity lawyer Mark Blumberg as he discusses charitable receipting and how to make sure that your charitable status is not jeopardized. Following the session, you will be able to answer these questions and many more:

- when is your charity allowed to issue official donation receipts and for how much?
- what is split receipting and how does it affect your galas, golf tournaments and other fundraisers?
- what are the top receipting mistakes and abuses and how do you avoid them?

Who should attend these workshops?

- CEOs, directors, staff, and volunteers of Canadian registered charities that are involved with either fundraising, issuing donation receipts or governance

About the Trainer:

Mark Blumberg is a partner of the law firm Blumberg Segal LLP in Toronto and works almost exclusively in the areas of non-profit and charity law. He is the editor of www.canadiancharitylaw.ca – a Canadian charity law website and www.globalphilanthropy.ca – a Canadian website dedicated to legal and ethical issues for Canadian charities operating abroad.



Capacity Builders is a charitable organization that provides a wide-range of training and development resources for not-for-profit and charitable organizations. The Charity Law Information Program (CLIP) is a project of Capacity Builders, funded by the Canada Revenue Agency. You can learn more about the CLIP project, and all our other products and services, at <http://www.capacitybuilders.ca/clip>.



United Way
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Charity
Law
Information
Program

Charity Law Workshops Registration Form

Monday, December 5, 2011

Waterloo Memorial Recreation Complex
101 Father David Bauer Dr., Waterloo, ON

Pre-registration for this workshop is required. You may register online, by fax or phone. Fees may be paid by VISA, MasterCard, or cheque. **Please note: we require payment before processing your registration.** Once registered, you will receive an e-mail confirmation of your registration.

Online: https://www.ocsa-eservices.ca:4345/ocsameetings/Meeting_Register_RegistrationType.aspx?MTG=2006

Phone: (416) 256-3010 x 253
1-877-484-3030

Fax: (416) 256-3021

I am registering for (please check ✓):

☐	Governance, Corporate Law Changes and CRA's Fundraising Guidance	9:00 a.m. to 12:00 p.m.	\$25
☐	The Dos and Don'ts of Charitable Receipting	1:00 p.m. to 4:30 p.m.	\$25
☐	Both Workshops including the Networking Lunch	9:00 a.m. to 4:30 p.m.	\$40

Name:	
Title/Position:	
Organization:	
Address:	
Town/City:	Postal Code:
Phone:	Fax:
E-Mail:	

Please list any dietary restrictions if you are staying for lunch:

Payment Information:

☐ I would like to charge \$_____ to my ☐ VISA ☐ MasterCard

Card Number: _____ Expiry Date: _____

Name on Card: _____ Signature: _____

☐ A cheque in the amount of \$_____ is enclosed.

Make cheques payable to Capacity Builders; mail to Charity Law Information Program, 104 – 970 Lawrence Ave. West, Toronto, ON M6A 3B6

Cancellation Policy: *If you register and are unable to attend, you are welcome to substitute someone else from your organization at any time. No refunds will be issued if you cannot attend the workshop. Dates and locations may be subject to change should circumstances arise beyond our control. All efforts will be made to notify you as soon as possible in this event.*

Contact Information: Charity Law Information Program
104-970 Lawrence Avenue West, Toronto, ON M6A 3B6
1-877-484-3030 clip@capacitybuilders.ca