

Governance
Transparency
Accountability
Financial Controls
Financial Management

Capacity Building
International Activities
Informed Decisions
Risk Management
Best Practices

Being Good at Doing Good

**Safeguarding Yourself and Your
Charity in a Complex World**



CLIP Conference

Feb 22 - 23 2010

Toronto

If you are a decision-maker, advisor or consultant in a Canadian registered charity, you'll want to learn more.

Toronto Board of Trade
1 First Canadian Place
100 King St. West
Toronto, ON

The Charity Law Information Program (CLIP) is a project of Capacity Builders, made possible by a financial contribution of the Canada Revenue Agency.



Being Good at Doing Good

Safeguarding Yourself and Your Charity in a Complex World

Schedule as of January 2010 and subject to change.

Monday, February 22, 2010

8:00 - 9:00	Registration, Breakfast and Networking		
9:00 - 9:30	Opening Remarks <i>Susan Thorning, CEO, OCSA</i>		
9:30 - 10:45	Principles Become Techniques: Applying the Lens of our Values to our Work <i>Marshal Wallace, Director, Do No Harm Project</i>	HST in Ontario: Top Issues for Canadian Charities <i>James Capobianco, Senior Manager, Indirect Tax, PricewaterhouseCoopers LLP</i>	Safety of Humanitarian Workers Outside Canada <i>John Schafer, Director of Security, InterAction, Washington, D.C.</i>
10:45 - 11:00	Refreshment Break		
11:00 - 12:15	Strategic Value of Risk Management <i>Peter Heimler, Associate Partner, KPMG</i>	Dealing with the Challenges of Uncertain Funding <i>William (Bill) Harper, CA, Non-Profit Financial Management Expert</i>	Being a Great CFO and Board Treasurer <i>Jamie Craig, Vice-President, Corporate Services and Chief Financial Officer CARE and Charlie Fluit, Vice-President, Corporate Services, World Vision Canada</i>
12:15 - 1:30	Lunch & Networking <i>Regulation of Charities: The UK Experience, Elise Millington, Senior Legal Advisor, UK Charity Commission</i>		
1:30 - 2:45	Governance, Accountability and Canadian Charities <i>Don McCresh, Chair, Imagine Canada</i>	Financial Controls to Prevent Fraud, Money Laundering and Other Misappropriation of Charitable Resources <i>James Finlay, Certified Fraud Examiner, Finlay & Associates</i>	Direction and Control of Foreign Activities and Appropriate Structured Arrangements <i>Mark Blumberg, Partner, Non-Profits and Charities, Blumberg Segal LLP</i>
2:45 - 3:00	Refreshment Break		
3:00 - 4:15	Non Compliance - The UK Perspective <i>Elise Millington, Senior Legal Advisor, UK Charity Commission</i>	How to Read Financial Statements To Find the Top 30 Problems <i>Eric Plato, Director of Finance and Administration, Frontier College</i>	Local Ownership — Global Accountability <i>Rosemary McCarney, President and CEO, Plan International Canada</i>
4:15 - 5:00	Plenary Charity Abuse and Media Coverage <i>Kevin Donovan, Staff Reporter, Toronto Star</i>		
5:00 - 6:00	Refreshments and Networking		

Tuesday, February 23, 2010

8:00 - 9:00	Registration, Breakfast and Networking <i>Dedicated Discussion Topic Tables</i>				
9:00 - 9:45	Opening Plenary Capacity Building Through Financial Management <i>John Cammack, Independent NGO Financial Management Trainer And Consultant, UK</i>				
9:50 - 11:05	Capacity Building in the Canadian Charity Sector - The Charities Partnership and Outreach Program Example	TBD	International Disasters: Coordinating Fundraising and Implementation <i>Carol Tisshaw, Manager of Administration and Special Projects, Save the Children Canada; Nicolas Moyer, Coordinator, The Humanitarian Coalition</i>		
11:05 - 11:25	Refreshment Break				
11:15 - 12:00	The Importance of Training in Basic Financial Management <i>John Cammack, Independent NGO Financial Management Trainer And Consultant, UK</i>				
12:00 - 1:30	Lunch & Networking <i>Cathy Hawara, Director General of the Charities Directorate</i>				
1:30 - 2:30	Gift Acceptance Issues - Dealing with Difficult Restrictions and Difficult Donors <i>Malcolm Burrows, Head - Philanthropic Advisory Services, Scotia Private Client Group and Rebecca Davies, Director of Fundraising, Medecins Sans Frontieres Canada</i>	A Muslim Perspective on International Relief <i>Haroun Atallah, Past CEO, Islamic Relief Worldwide, UK</i>			
2:30 - 2:45	Refreshment Break				
2:45 - 3:45	Costs and Benefits of having an External Audit <i>Bobbi-Jean White, Associate Partner, KPMG and Sara Oates, Not For Profit Group, PricewaterhouseCoopers LLP</i>	Preventing Corruption in Humanitarian Settings <i>Marie-Luise Ahlendorf, Global Programmes Department, Transparency International, Germany</i>			
3:45 - 4:30	Closing Plenary The Role of the Ontario Public Guardian and Trustee <i>Ken Goodman, Acting Public Guardian and Trustee, Office of the Public Guardian and Trustee (Ontario</i>				
4:30	Conference Closes				

Every year, thousands of people rely on the good work that Canadian charities provide in communities all across the country and internationally. But these days, our work is increasingly complex. Faced with issues that range from abuse to accountability and transparency to legal compliance, we need to be more engaged, more involved, and better informed decision-makers than ever.

That's why we've organized Being Good at Doing Good, a groundbreaking conference, supported by the Canada Revenue Agency, to help you maximize your organization's effectiveness and prevent your resources from being misused.

We're bringing together leaders in the field – legal, financial and other experts – for an exciting series of sessions aimed at the key issues all charitable organizations are facing today.

LOCATION

Toronto Board of Trade
1 First Canadian Place, 100 King Street West
Toronto, ON

FEES

Full Conference Registration – \$495
Single Day Conference Registration – \$275

**WAYS TO
REGISTER**

Online at www.capacitybuilders.ca/clip/conference and click on the Registration page

Contact Susie Colbourn at 416-256-3010 ext 232 or 1-877-484-3030
clip@capacitybuilders.ca

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