

3rd Annual Indigenous Trust and Investment Conference and Annual General Meeting

May 30 - June 1, 2016

Marriott Downtown Eaton Centre | Toronto, ON



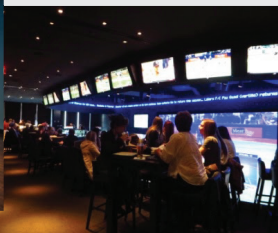
CONFERENCE AGENDA

DAY 1 - MONDAY, MAY 30, 2016

- 9:00** Opening Prayer
Welcome
- Chief Laforme and Elder
- 9:30** FN Consultation - Chief Leslee Whiteye
- 10:15** Refreshment Break/ Visit the Trade Show and Exhibitors
- 10:30** Community Engagement
- Gordon Larin and McLeod Lake Indian Band
- 11:15** Break-Out Sessions:
- Trust 101 - Susan Milne
 - Youth Engagement - Sharon Stevenson and Tobi Mitchell
 - Managing Success - Brian Holland
- 12:00** Celebrating the Life of Tony Shirt
- 12:30** Lunch/ Visit the Trade Show and Exhibitors
- 1:30** Appreciate Inquiry: An Approach Toward Success
- Ismo Heikkila
- 2:30** Break-Out Sessions:
- Onihcikiskowapowin Business Trust - Leith Cardinal
 - Let a Well-Constructed Investment Policy Be Your Road Map - Andrew Hoffman
 - Investment Basics - Steve Smith
- 3:30** Refreshment Break/ Visit the Trade Show and Exhibitors
- 3:45** Highlighting Successful Aboriginal Women
- Chief Leslee Whiteye, Vickie Whitehead, Vanessa Mountain and Nadine St-Louis
- 4:45** NATOA Annual General Meeting



Tuesday, May 31 @5:30 pm
Cocktail Reception at Real Sports Bar
• Watch the Blue Jays vs. Yankees, and try out your swing on a golf simulator!



DAY 2 - TUESDAY, MAY 31, 2016

- 9:00** Board of Directors Introduction
- 9:15** Housing Program Fort Peck - Jason Campbell
- 10:30** Refreshment Break/ Visit the Trade Show and Exhibitors
- 10:45** Break-Out Sessions:
- Careers in the Aboriginal Trust and Investment Sector - Panel
 - Effective Communication Strategies for Engaging Your Community - Linda Hartford
 - OneFeather - Electronic Voting For Your Community
 - Amending a First Nation Trust Agreement - Edward A. Suderman and Gwa'sala-'Nakwaxda'xw Band Trust
- 11:45** Break-Out Sessions:
- Creating Sustainable Income for your Community - Wayne Wilson
 - Time and Patience - Key Ingredients to Financial Success - Sheila Norman
 - Managing a Trust Budget - Domenic Natale
 - Circle of Philanthropy - Wanda Brascoupe Peters
- 12:30** Lunch/ Visit the Trade Show and Exhibitors
- 1:30** Investing for Impact - Wayne Wilson
- 2:30** Break-Out Sessions:
- Measuring the Impact of Your Projects and Distribution of Funds - TBD
 - Successful Approaches to Effective Trust Management - Georgina Villeneuve and Jeff Frketich
 - Spending Policy - Joseph Connolly
- 3:15** Philanthropy and Charitable Status for First Nations
- Mark Blumberg and Brad Offman
- 5:30** Cocktail Reception at Real Sports Bar
• Watch the Blue Jays vs. Yankees, and try out your swing on a golf simulator!

*Agenda is subject to change

3rd Annual Indigenous Trust and Investment Conference and Annual General Meeting

May 30 - June 1, 2016

Marriott Downtown Eaton Centre | Toronto, ON



CONFERENCE AGENDA

DAY 3 - WEDNESDAY, JUNE 1, 2016

- 9:00** Opening Comments From Board - *Mark Sevestre and Wyatt Arcand*
- 9:15** Private and Public Investing - Work Together to Provide Benefits to the Local Community - *Cree Nation of Quebec and Lisa Caswell*
- 10:15** Refreshment Break/ Visit the Trade Show and Exhibitors
- 11:30** Break-Out Sessions:
- Trust Update; Legal Perspective - *Jeff Harris*
 - Economic Development and Investment Program (EDIP) - *Gary Kissack and Howard Morry*
 - Let a Well-Constructed Investment Policy Be Your Road Map - *Andrew Hoffman*
 - Roles and Responsibilities of Trustees - *Alanna Jones, Leith Cardinal and Mark Sevestre*
- 11:30**
- Trust Advance - *Linda Hartford*
 - Meeting Your Trust Objectives is Much More Than Simply Finding a Good Investment Manager!
- *Jack Jamieson and First Nation Trustee (TBD)*
- 12:30** Lunch/ Visit the Trade Show and Exhibitors
- 1:30** Mississaugas of the New Credit - Operating More Than One Trust
- 2:30** Environmental, Social and Governance (ESG) - *John Cook, Peter Chapman and Jason Campbell*
- 3:30** Conference Close

**Agenda is subject to change*

Tier 1 Sponsor



Tier 2 Sponsor



Media Sponsor



Tier 3 Sponsors



Tier 4 Sponsors



RBC Gestion de patrimoine
Successions et fiducies