

Member Network Registration Notice Breakfast Briefing - GTA



Top Compliance Issues for Canadian Registered Charities and their Directors

For those CMAs who work with or volunteer with Canadian charities, join charity lawyer Mark Blumberg (editor of www.CanadianCharitylaw.ca) as he provides plain language information and resources to CMAs about legal compliance obligations of Canadian charities including:

- Filing your T301B Registered Charity Information Return accurately and on time,
- Proper receipting,
- Acting outside your legal objects,
- CRA's new Fundraising Guidance,
- Foreign activities,
- The disbursement quota and recent changes,
- Managing non-charitable activities,
- Gifts to non-qualified donees,
- Avoiding abusive charity tax schemes and,
- Payment to directors.

About the Speaker

Mark Blumberg is a partner at the law firm of Blumberg Segal LLP in Toronto and works primarily in the areas of non-profit and charity law. He advises Canadian charities on legal and ethical issues relating to their operations. He has a B.A. in Political Science from the University of Toronto, an LLB from the University of British Columbia and a LLM from Osgoode Hall Law School in Tax Law. Mark is on the Executive of the Canadian Bar Association (CBA) National Charities and Not-for-Profit Law Section and is also on the Executive of the Ontario Bar Association Charity and Non-profit law section. Mark is also the editor of www.CanadianCharitylaw.ca a Canadian charity law website and www.globalphilanthropy.ca a Canadian website dedicated to legal and ethical issues for Canadian charities operating abroad.



GTA Dates & Locations

TORONTO – Thursday, November 4, 2010

CMA Ontario - Microsoft Dynamics Business Lounge
70 University Avenue, Ground Floor
Toronto, ON M5J 2M4
(416) 977-7741

MISSISSAUGA Tuesday, November 9, 2010

Hampton Inn by Hilton – Clarkson Room
2085 North Sheridan Way
Mississauga, Ontario L5K 2T2
(905) 823-8600



MARKHAM – Tuesday, November 16, 2010

Crystal Fountain Banquet Hall - Upper Level
60 McDowell Gate
Markham, Ontario L6G 1B5
(905) 513-1900

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Time:

7:30 a.m. to 8:00 a.m. – Registration/Networking/Continental Breakfast

8:00 a.m. to 9:00 a.m. – Presentation

9:00 a.m. to 9:15 a.m. – Q&A

Cost:

\$35.00 plus GST – Members

\$40.00 plus GST – Non-Members

REGISTRATION:

To register online please visit the CMA Ontario Member Portal at <http://members.cma-ontario.org>.

To register by email or fax please complete the form below and send to Leena Rosenberg at 416-977-1365 (fax) or lrosenberg@cmaontario.org.

Guests (non-members) may register by email or fax by completing the form below and sending to Leena Rosenberg at 416-977-1365 (fax) or lrosenberg@cmaontario.org.

CPLD:

2 Credits

REGISTRATION FORM

Please fax or email your registration form to Leena Rosenberg, Tel :(416) 204-3140 or (800) 387-2991 ext 140,
Fax (416) 977-1365, lrosenberg@cmaontario.org

**Top Compliance Issues for Canadian Registered Charities and their Directors –
GTA Series – Toronto – Mississauga - Markham**

Name: _____

I am a Member:

I am a guest (non-member):

Location: _____

Member #: _____ Tel: _____

Credit Card (Visa/MasterCard): _____ Expiry Date: _____

Signature: _____ Dietary Restrictions: _____

No refunds for cancellations after October 30, 2010. Substitutions accepted at no charge.

For a complete listing of District and Member Network events please visit www.cmaontario.org/events.

Visit www.myCMAcommunity.com to discuss the latest business trends and share insights and best practices in management accounting with fellow Certified Members and Candidates.

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