



### Top Compliance Issues for Canadian Registered Charities and their Directors

For those CMAs who work with or volunteer with Canadian charities, join charity lawyer Mark Blumberg (editor of [www.CanadianCharitylaw.ca](http://www.CanadianCharitylaw.ca)) as he provides plain language information and resources to CMAs about legal compliance obligations of Canadian charities including:

- Filing your T301B Registered Charity Information Return accurately and on time,
- Proper receipting,
- Acting outside your legal objects,
- CRA's new Fundraising Guidance,
- Foreign activities,
- The disbursement quota and recent changes,
- Managing non-charitable activities,
- Gifts to non-qualified donees,
- Avoiding abusive charity tax schemes and,
- Payment to directors.

#### About the Speaker

**Mark Blumberg** is a partner at the law firm of Blumberg Segal LLP in Toronto and works primarily in the areas of non-profit and charity law. He advises Canadian charities on legal and ethical issues relating to their operations. He has a B.A. in Political Science from the University of Toronto, an LLB from the University of British Columbia and a LLM from Osgoode Hall Law School in Tax Law. Mark is on the Executive of the Canadian Bar Association (CBA) National Charities and Not-for-Profit Law Section and is also on the Executive of the Ontario Bar Association Charity and Non-profit law section. Mark is also the editor of [www.CanadianCharitylaw.ca](http://www.CanadianCharitylaw.ca) a Canadian charity law website and [www.globalphilanthropy.ca](http://www.globalphilanthropy.ca) a Canadian website dedicated to legal and ethical issues for Canadian charities operating abroad.



#### Date:

Tuesday, October 19, 2010

#### Location:

Best Western Lamplighter Inn & Conference Centre  
Canterbury Room  
591 Wellington Road South  
London, Ontario N6C 4R3  
(519) 681-7151



#### Time:

7:30 a.m. to 8:00 a.m. – Registration/Networking/Continental Breakfast  
8:00 a.m. to 9:00 a.m. – Presentation  
9:00 a.m. to 9:15 a.m. – Q&A

#### Cost:

\$35.00 plus GST – Members  
\$40.00 plus GST – Non-Members

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To register by email or fax please complete the form below and send to Leena Rosenberg at 416-977-1365 (fax) or [lrosenberg@cmaontario.org](mailto:lrosenberg@cmaontario.org).

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**CPLD:**

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**REGISTRATION FORM**

Please fax or email your registration form to Leena Rosenberg, Tel :( 416) 204-3140 or (800) 387-2991 ext 140,  
Fax (416) 977-1365, [lrosenberg@cmaontario.org](mailto:lrosenberg@cmaontario.org)

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London – October 19, 2010**

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