

## Top Compliance Issues for Canadian Registered Charities and their Directors

For those CMAs who work with or volunteer with Canadian charities, join charity lawyer Mark Blumberg (editor of [www.CanadianCharitylaw.ca](http://www.CanadianCharitylaw.ca)) as he provides plain language information and resources to CMAs about legal compliance obligations of Canadian charities including:

- Filing your T301B Registered Charity Information Return accurately and on time,
- Proper receipting,
- Acting outside your legal objects,
- CRA's new Fundraising Guidance,
- Foreign activities,
- The disbursement quota and recent changes,
- Managing non-charitable activities,
- Gifts to non-qualified donees,
- Avoiding abusive charity tax schemes and,
- Payment to directors.

### About the Speaker

**Mark Blumberg** is a partner at the law firm of Blumberg Segal LLP in Toronto and works primarily in the areas of non-profit and charity law. He advises Canadian charities on legal and ethical issues relating to their operations. He has a B.A. in Political Science from the University of Toronto, an LLB from the University of British Columbia and a LLM from Osgoode Hall Law School in Tax Law. Mark is on the Executive of the Canadian Bar Association (CBA) National Charities and Not-for-Profit Law Section and is also on the Executive of the Ontario Bar Association Charity and Non-profit law section. Mark is also the editor of [www.CanadianCharitylaw.ca](http://www.CanadianCharitylaw.ca) a Canadian charity law website and [www.globalphilanthropy.ca](http://www.globalphilanthropy.ca) a Canadian website dedicated to legal and ethical issues for Canadian charities operating abroad.



### Date:

Wednesday, November 3, 2010

### Location:

CMA Ontario – Professional Development Institute  
110 O'Connor, Suite #2  
Ottawa, Ontario K1P 5M8  
(613) 567-5307

### Time:

7:30 a.m. to 8:00 a.m. – Registration/Networking/Continental Breakfast  
8:00 a.m. to 9:00 a.m. – Presentation  
9:00 a.m. to 9:15 a.m. – Q&A

### Cost:

\$35.00 plus GST – Members  
\$40.00 plus GST – Non-Members

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Please fax or email your registration form to Leena Rosenberg, Tel :( 416) 204-3140 or (800) 387-2991 ext 140,  
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Ottawa – November 3, 2010**

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