



Which are the largest community foundations in Canada

By Mark Blumberg (June 2, 2013)

We recently reviewed the 2011 T3010 Registered Charity Information Return database for information on community foundations that are part of the Community Foundations of Canada. This research was done as part of the Sean Blumberg Transparency Project.

This list has the community foundations in Canada sorted from largest to smallest in terms of total assets as identified on their T3010 filing.

The Sean Blumberg Transparency Project is in memory of my youngest brother Sean Blumberg. Sean was a sweet, kind person, a great brother who helped me on a number of occasions with many tasks including the time consuming and arduous task of reviewing T3010 databases and making them into something useful. As part of the Sean Blumberg Transparency Project, Blumbergs will be releasing information on the Canadian charity sector to provide a better understanding of the size, scope, complexity and challenges of the sector.

Please review the caveats at the end about the reliability and usage of T3010 information.

Thank you to Celeste Bonas, an intern at Blumbergs, for helping with this project and to my late brother Sean for being such an inspiration.

| | Legal Name | 4200 Total Assets | 4350 Total Liabilities | 4700 Total Revenue | 5100 Total Expenditures |
|-----|--|------------------------------|---------------------------------------|-------------------------------|--|
| 1. | VANCOUVER FOUNDATION | \$748,391,116.00 | \$1,537,524.00 | \$55,535,006.00 | \$45,334,379.00 |
| 2. | THE WINNIPEG FOUNDATION | \$455,333,836.00 | \$80,478,025.00 | \$31,383,055.00 | \$23,043,947.00 |
| 3. | THE CALGARY FOUNDATION | \$382,142,205.00 | \$2,191,074.00 | \$65,336,687.00 | \$26,634,189.00 |
| 4. | THE EDMONTON COMMUNITY FOUNDATION | \$266,481,830.00 | \$543,636.00 | \$19,263,757.00 | \$14,989,701.00 |
| 5. | TORONTO COMMUNITY FOUNDATION | \$194,468,135.00 | \$62,602,671.00 | \$28,052,183.00 | \$11,186,378.00 |
| 6. | THE VICTORIA FOUNDATION | \$180,686,114.00 | \$52,058,821.00 | \$17,559,673.00 | \$12,109,071.00 |
| 7. | HAMILTON COMMUNITY FOUNDATION | \$125,155,888.00 | \$7,836,537.00 | \$14,919,469.00 | \$6,235,967.00 |
| 8. | THE COMMUNITY FOUNDATION OF OTTAWA LA FONDATION COMMUNAUTAIRE D'OTTAWA | \$91,490,847.00 | \$1,204,157.00 | \$11,975,869.00 | \$7,381,562.00 |
| 9. | La Fondation du Grand Montréal - The Foundation of Greater Montreal | \$53,108,254.00 | \$160,788.00 | \$4,776,618.00 | \$3,309,278.00 |
| 10. | THE KITCHENER AND WATERLOO COMMUNITY FOUNDATION | \$50,685,658.00 | \$777,399.00 | \$3,099,144.00 | \$3,248,143.00 |
| 11. | OAKVILLE COMMUNITY FOUNDATION | \$46,277,269.00 | \$8,671,701.00 | \$5,405,480.00 | \$2,828,898.00 |

| | | | | | |
|-----|--|-----------------|-----------------|----------------|----------------|
| 12. | LONDON COMMUNITY FOUNDATION | \$45,087,780.00 | \$62,057.00 | \$1,481,805.00 | \$2,526,064.00 |
| 13. | SASKATOON COMMUNITY FOUNDATION | \$42,739,872.00 | \$12,074,346.00 | \$5,870,566.00 | \$1,967,633.00 |
| 14. | THE SOUTH SASKATCHEWAN COMMUNITY FOUNDATION INC. | \$27,307,897.00 | | \$4,943,325.00 | \$3,208,018.00 |
| 15. | FONDATION COMMUNAUTAIRE DU GRAND QUEBEC | \$22,057,915.00 | \$93,651.00 | \$3,353,154.00 | \$1,873,353.00 |
| 16. | CENTRAL OKANAGAN FOUNDATION | \$20,550,095.00 | \$127,892.00 | \$3,783,463.00 | \$1,236,746.00 |
| 17. | THE COMMUNITY FOUNDATION OF MISSISSAUGA | \$16,449,111.00 | \$200,880.00 | \$1,591,689.00 | \$1,716,711.00 |
| 18. | LETHBRIDGE COMMUNITY FOUNDATION | \$14,219,559.00 | \$832,908.00 | \$557,495.00 | \$569,318.00 |
| 19. | NIAGARA COMMUNITY FOUNDATION FONDATION COMMUNAUTAIRE DE NIAGARA | \$13,152,675.00 | \$188,518.00 | \$3,434,607.00 | \$1,652,634.00 |
| 20. | COMMUNITY FOUNDATION FOR KINGSTON & AREA | \$12,739,735.00 | \$2,856,462.00 | \$1,446,887.00 | \$733,733.00 |
| 21. | COMMUNITY FOUNDATION OF THE NORTH OKANAGAN | \$11,016,135.00 | \$72.00 | \$573,525.00 | \$416,145.00 |
| 22. | RED DEER & DISTRICT COMMUNITY FOUNDATION | \$9,960,169.00 | \$68,040.00 | \$786,642.00 | \$622,823.00 |
| 23. | THE GUELPH COMMUNITY FOUNDATION | \$9,761,338.00 | \$2,041,544.00 | \$1,487,848.00 | \$710,786.00 |

| | | | | | |
|-----|--|----------------|----------------|----------------|--------------|
| 24. | FREDERICTON COMMUNITY FOUNDATION INC. | \$9,491,594.00 | \$1,820,038.00 | \$1,155,108.00 | \$349,242.00 |
| 25. | WINDSORESSEX COMMUNITY FOUNDATION | \$8,933,991.00 | \$2,289,052.00 | \$807,084.00 | \$314,425.00 |
| 26. | THE BANFF COMMUNITY FOUNDATION | \$8,872,536.00 | \$12,600.00 | \$732,989.00 | \$501,764.00 |
| 27. | THE GREATER SAINT JOHN COMMUNITY FOUNDATION LA FONDATION COMMUNAUTAIRE DE GRAND SAINT JOHN | \$8,593,710.00 | \$16,211.00 | \$506,396.00 | \$501,439.00 |
| 28. | ABBOTSFORD COMMUNITY FOUNDATION | \$8,402,396.00 | \$233,087.00 | \$1,141,447.00 | \$697,219.00 |
| 29. | FONDATION COMMUNAUTAIRE GASPESIE-LES-ILES | \$8,353,648.00 | \$2,725,841.00 | \$2,724,775.00 | \$901,519.00 |
| 30. | THUNDER BAY COMMUNITY FOUNDATION | \$7,069,409.00 | \$30,086.00 | \$1,066,159.00 | \$324,882.00 |
| 31. | CHILLIWACK FOUNDATION | \$6,999,506.00 | | \$524,262.00 | \$489,826.00 |
| 32. | COMMUNITY FOUNDATION OF MEDICINE HAT AND SOUTHEASTERN ALBERTA | \$6,798,564.00 | \$102,525.00 | \$353,487.00 | \$477,305.00 |
| 33. | BATTLE RIVER COMMUNITY FOUNDATION | \$6,621,940.00 | \$53,846.00 | \$766,273.00 | \$377,078.00 |
| 34. | BRANT COMMUNITY FOUNDATION | \$6,291,935.00 | \$3,930.00 | \$1,021,229.00 | \$384,362.00 |

| | | | | | |
|-----|--|----------------|----------------|----------------|----------------|
| 35. | BURLINGTON COMMUNITY FOUNDATION | \$6,194,321.00 | \$537,529.00 | \$891,124.00 | \$678,476.00 |
| 36. | BRAMPTON AND AREA COMMUNITY FOUNDATION | \$6,139,183.00 | \$677,653.00 | \$1,323,931.00 | \$457,729.00 |
| 37. | THE PRINCE GEORGE COMMUNITY FOUNDATION | \$5,905,480.00 | \$25,855.00 | \$1,307,570.00 | \$160,090.00 |
| 38. | COMMUNITY FOUNDATION OF THE SOUTH OKANAGAN | \$5,795,770.00 | \$13,515.00 | \$827,949.00 | \$815,388.00 |
| 39. | CAMPBELLFORD/SEYMOUR COMMUNITY FOUNDATION | \$5,776,264.00 | \$10,818.00 | \$128,409.00 | \$649,727.00 |
| 40. | COMMUNITY FOUNDATION GREY BRUCE | \$5,721,570.00 | \$16,328.00 | \$492,572.00 | \$356,699.00 |
| 41. | SELKIRK & DISTRICT COMMUNITY FOUNDATION INC. | \$5,097,540.00 | \$304,344.00 | \$1,759,378.00 | \$146,309.00 |
| 42. | COMMUNITY FOUNDATION OF PORTAGE AND DISTRICT, INC. | \$4,978,881.00 | \$7,941.00 | \$515,079.00 | \$189,816.00 |
| 43. | CAMBRIDGE & NORTH DUMFRIES COMMUNITY FOUNDATION | \$4,735,026.00 | \$1,336,722.00 | \$723,143.00 | \$600,905.00 |
| 44. | SHUSWAP COMMUNITY FOUNDATION | \$4,464,759.00 | \$20,500.00 | \$665,500.00 | \$243,625.00 |
| 45. | WEST VANCOUVER COMMUNITY FOUNDATION | \$4,349,072.00 | \$1,107,491.00 | \$700,932.00 | \$1,089,749.00 |
| 46. | KAMLOOPS FOUNDATION | \$4,249,755.00 | \$78,133.00 | \$664,986.00 | \$202,425.00 |

| | | | | | |
|-----|--|----------------|--------------|----------------|--------------|
| 47. | COMMUNITY FOUNDATION OF GREATER GRANDE PRAIRIE | \$4,190,276.00 | \$16,629.00 | \$1,005,661.00 | \$575,582.00 |
| 48. | THE COMMUNITY FOUNDATION OF PRINCE EDWARD ISLAND INC | \$4,128,961.00 | \$867,470.00 | \$2,559,917.00 | \$222,164.00 |
| 49. | SALT SPRING ISLAND FOUNDATION | \$4,102,194.00 | \$703,818.00 | \$304,760.00 | \$182,152.00 |
| 50. | COMMUNITY FOUNDATION OF WHISTLER | \$3,813,194.00 | \$117,714.00 | \$280,662.00 | \$220,822.00 |
| 51. | THE KILLARNEY FOUNDATION INC. | \$3,429,480.00 | \$6,500.00 | \$261,937.00 | \$173,566.00 |
| 52. | FUNDY COMMUNITY FOUNDATION | \$3,428,156.00 | \$66,557.00 | \$175,099.00 | \$229,953.00 |
| 53. | THE YELLOWKNIFE COMMUNITY FOUNDATION | \$3,211,276.00 | | \$601,107.00 | \$254,795.00 |
| 54. | THE CHATHAM KENT COMMUNITY FOUNDATION | \$3,083,766.00 | \$247,974.00 | \$281,994.00 | \$143,412.00 |
| 55. | DAUPHIN & DISTRICT COMMUNITY FOUNDATION INC | \$2,845,710.00 | \$943,239.00 | \$268,301.00 | \$135,301.00 |
| 56. | RICHMOND COMMUNITY FOUNDATION | \$2,806,834.00 | \$10,998.00 | \$382,762.00 | \$239,086.00 |
| 57. | NANAIMO COMMUNITY FOUNDATION | \$2,747,552.00 | \$18,369.00 | \$137,307.00 | \$105,577.00 |
| 58. | KENORA & LAKE OF THE WOODS REGIONAL COMMUNITY FOUNDATION | \$2,673,694.00 | \$7,518.00 | \$711,296.00 | \$306,805.00 |
| 59. | SUDBURY COMMUNITY FOUNDATION/ | \$2,599,695.00 | \$111,517.00 | \$326,888.00 | \$367,217.00 |
| 60. | BEAUTIFUL PLAINS COMMUNITY | \$2,586,376.00 | \$97,090.00 | \$344,185.00 | \$177,083.00 |

| | FOUNDATION INC | | | | |
|-----|---|----------------|----------------|----------------|--------------|
| 61. | SUNSHINE COAST COMMUNITY FOUNDATION | \$2,514,325.00 | \$5,690.00 | \$1,988,109.00 | \$62,658.00 |
| 62. | THE BOISSEVAIN AND MORTON FOUNDATION INCORPORATED | \$2,470,766.00 | \$221,781.00 | \$178,987.00 | \$150,328.00 |
| 63. | FONDATION COMMUNAUTAIRE DU SAINT-MAURICE | \$2,232,682.00 | \$12,757.00 | \$277,657.00 | \$161,440.00 |
| 64. | NAPANEE DISTRICT COMMUNITY FOUNDATION | \$2,131,989.00 | \$2,244.00 | \$38,328.00 | \$122,640.00 |
| 65. | SURREY FOUNDATION | \$2,129,183.00 | \$55,842.00 | \$186,217.00 | \$153,949.00 |
| 66. | THE CARLETON NORTH COMMUNITY FOUNDATION | \$2,128,309.00 | \$3,300.00 | \$35,433.00 | \$60,307.00 |
| 67. | NORTH SHORE COMMUNITY FOUNDATION | \$2,128,163.00 | \$57,207.00 | \$315,897.00 | \$271,905.00 |
| 68. | GRAND BEND COMMUNITY FOUNDATION | \$2,105,076.00 | \$3,450.00 | \$193,267.00 | \$148,380.00 |
| 69. | MISSION FOUNDATION | \$2,091,502.00 | \$2,091,502.00 | \$173,728.00 | \$177,602.00 |
| 70. | SARNIA COMMUNITY FOUNDATION | \$1,943,666.00 | \$679.00 | \$445,465.00 | \$347,950.00 |
| 71. | THE COMOX VALLEY COMMUNITY FOUNDATION | \$1,941,156.00 | \$13,323.00 | \$370,920.00 | \$114,219.00 |
| 72. | PARKSVILLE - QUALICUM COMMUNITY | \$1,922,247.00 | \$64.00 | \$163,763.00 | \$116,182.00 |

| | FOUNDATION | | | | |
|-----|--|----------------|--------------|----------------|--------------|
| 73. | THE COQUITLAM FOUNDATION | \$1,821,739.00 | \$13,911.00 | \$248,414.00 | \$148,431.00 |
| 74. | CARBERRY AND AREA COMMUNITY FOUNDATION, INC. | \$1,769,056.00 | \$17,850.00 | \$236,487.00 | \$75,983.00 |
| 75. | PHOENIX FOUNDATION OF THE BOUNDARY COMMUNITIES | \$1,660,139.00 | \$3,000.00 | \$130,594.00 | \$149,374.00 |
| 76. | THE COMMUNITY FOUNDATION OF DURHAM REGION | \$1,635,871.00 | \$39,151.00 | \$378,378.00 | \$286,300.00 |
| 77. | REVELSTOKE COMMUNITY FOUNDATION | \$1,592,169.00 | \$47,794.00 | \$178,154.00 | \$103,896.00 |
| 78. | THE NORFOLK COMMUNITY FOUNDATION | \$1,579,248.00 | \$1,491.00 | \$100,128.00 | \$148,757.00 |
| 79. | HURONIA COMMUNITIES FOUNDATION/LA FONDATION COMMUNAUTAIRE DELA HURONIE | \$1,524,082.00 | \$398,602.00 | \$645,192.00 | \$248,572.00 |
| 80. | CRANBROOK AND DISTRICT COMMUNITY FOUNDATION | \$1,474,178.00 | \$6,116.00 | \$268,804.00 | \$169,460.00 |
| 81. | Community Foundation of Greater Peterborough | \$1,457,569.00 | \$231,828.00 | \$1,256,215.00 | \$226,952.00 |
| 82. | FONDATION COMMUNAUTAIRE DE LA PENINSULE ACADIENNE INC | \$1,434,466.00 | \$38,968.00 | \$255,246.00 | \$71,918.00 |
| 83. | FONDATION COMMUNAUTAIRE DU TEMISKAMING | \$1,413,111.00 | \$406,319.00 | \$209,631.00 | \$156,340.00 |

| | | | | | |
|-----|---|----------------|--------------|--------------|--------------|
| 84. | SUSSEX AREA COMMUNITY FOUNDATION INCORPORATED | \$1,404,568.00 | \$15,057.00 | \$145,484.00 | \$52,907.00 |
| 85. | FOREST COMMUNITY FOUNDATION | \$1,401,267.00 | \$10,891.00 | \$94,080.00 | \$90,208.00 |
| 86. | DELTA COMMUNITY FOUNDATION | \$1,400,246.00 | \$45,501.00 | \$130,010.00 | \$34,953.00 |
| 87. | THE VIRDEN AREA FOUNDATION INC. | \$1,388,821.00 | \$3,953.00 | \$83,885.00 | \$45,142.00 |
| 88. | GOLDEN AND DISTRICT COMMUNITY FOUNDATION | \$1,357,556.00 | \$32,000.00 | | |
| 89. | THE THOMPSON COMMUNITY FOUNDATION | \$1,318,414.00 | \$44,225.00 | | \$197,801.00 |
| 90. | THE COMMUNITY FOUNDATION OF ORILLIA AND AREA | \$1,304,654.00 | -\$24,400.00 | \$149,821.00 | \$128,971.00 |
| 91. | COMMUNITY FOUNDATION OF SWAN VALLEY INC. | \$1,249,147.00 | \$12,181.00 | \$311,356.00 | \$48,288.00 |
| 92. | CARMAN AREA FOUNDATION INC | \$1,192,328.00 | \$3,362.00 | \$112,338.00 | \$74,855.00 |
| 93. | STRATFORD AND PERTH COUNTY COMMUNITY FOUNDATION | \$1,181,398.00 | \$40,482.00 | \$483,317.00 | \$141,959.00 |
| 94. | DRAYTON VALLEY COMMUNITY FOUNDATION | \$1,164,496.00 | \$21,989.00 | \$487,835.00 | \$368,719.00 |
| 95. | PILOT MOUND & DISTRICT FOUNDATION INC. | \$1,140,891.00 | \$3,650.00 | \$950,248.00 | \$22,917.00 |
| 96. | NORTH NORFOLK-MACGREGOR | \$1,139,534.00 | | \$52,519.00 | \$37,791.00 |

| | | | | | |
|------|---|----------------|--------------|--------------|--------------|
| | FOUNDATION INC. | | | | |
| 97. | MORDEN AREA FOUNDATION INC | \$1,137,409.00 | \$7,000.00 | \$128,106.00 | \$75,226.00 |
| 98. | THE QUESNEL COMMUNITY FOUNDATION | \$1,122,688.00 | \$2,800.00 | \$404,875.00 | \$70,967.00 |
| 99. | FONDATION COMMUNAUTAIRE DE LANAUDIÈRE | \$1,093,067.00 | \$130,500.00 | \$509,932.00 | \$40,369.00 |
| 100. | WESTSHORE COMMUNITY FOUNDATION INC. | \$1,034,895.00 | \$10,500.00 | \$125,854.00 | \$60,516.00 |
| 101. | THE COMMUNITY FOUNDATION OF NOVA SCOTIA SOCIETY | \$996,707.00 | \$164,523.00 | \$322,621.00 | \$262,867.00 |
| 102. | ELGIN-ST. THOMAS COMMUNITY FOUNDATION | \$909,811.00 | \$4,678.00 | \$278,668.00 | \$134,338.00 |
| 103. | FAMILY & FRIENDS COMMUNITY FOUNDATION INC. | \$888,828.00 | \$17,577.00 | \$180,465.00 | \$234,342.00 |
| 104. | LA FONDATION COMMUNAUTAIRE DE L'ESTRIE | \$873,370.00 | \$437.00 | \$34,170.00 | \$40,703.00 |
| 105. | THE MAPLE RIDGE COMMUNITY FOUNDATION | \$839,434.00 | | \$263,973.00 | \$133,192.00 |
| 106. | TIGER HILLS COMMUNITY FOUNDATION INC. | \$834,039.00 | \$11,144.00 | \$220,897.00 | \$25,896.00 |
| 107. | COLUMBIA VALLEY COMMUNITY FOUNDATION | \$807,061.00 | | \$23,120.00 | \$32,004.00 |

| | | | | | |
|------|---|--------------|--------------|--------------|--------------|
| 108. | OXFORD COMMUNITY FOUNDATION | \$796,680.00 | \$27,515.00 | \$489,471.00 | \$61,016.00 |
| 109. | BULKLEY VALLEY COMMUNITY FOUNDATION | \$761,980.00 | \$18,585.00 | \$53,874.00 | \$33,416.00 |
| 110. | PRINCE ALBERT AND AREA COMMUNITY FOUNDATION INC | \$756,479.00 | \$453,231.00 | \$87,871.00 | \$84,943.00 |
| 111. | THE INTERLAKE COMMUNITY FOUNDATION INC | \$753,636.00 | \$26,715.00 | \$39,979.00 | \$38,029.00 |
| 112. | THE PERTH AND DISTRICT COMMUNITY FOUNDATION | \$731,907.00 | | \$413,489.00 | \$91,138.00 |
| 113. | THE WINKLER COMMUNITY FOUNDATION INC. | \$731,831.00 | \$1,700.00 | \$110,068.00 | \$80,893.00 |
| 114. | THE BROCKVILLE COMMUNITY FOUNDATION | \$729,081.00 | \$21,203.00 | \$140,968.00 | \$130,100.00 |
| 115. | THE COMMUNITY FOUNDATION OF NEWFOUNDLAND AND LABRADOR | \$720,534.00 | \$5,079.00 | \$205,043.00 | \$146,158.00 |
| 116. | ROBLIN DISTRICT COMMUNITY FOUNDATION INC. | \$703,887.00 | \$52,527.00 | \$62,247.00 | \$70,368.00 |
| 117. | YORK REGION COMMUNITY FOUNDATION | \$691,519.00 | \$11,483.00 | \$385,558.00 | \$241,443.00 |
| 118. | Le Roi Community Foundation | \$685,086.00 | \$1,179.00 | \$215,335.00 | \$15,681.00 |
| 119. | LIVING LEGACY COMMUNITY FOUNDATION INC. | \$646,427.00 | \$1,600.00 | \$341,050.00 | \$336,522.00 |

| | | | | | |
|------|--|--------------|--------------|--------------|--------------|
| 120. | CRESTON-KOOTENAY FOUNDATION | \$634,704.00 | \$9,850.00 | \$36,850.00 | \$37,051.00 |
| 121. | THE DEEP RIVER AND DISTRICT COMMUNITY FOUNDATION | \$625,073.00 | \$15,001.00 | \$56,556.00 | \$25,460.00 |
| 122. | THE ALBERNI VALLEY COMMUNITY FOUNDATION | \$601,932.00 | \$800.00 | \$108,320.00 | \$7,703.00 |
| 123. | OSPREY COMMUNITY FOUNDATION | \$561,950.00 | \$21,007.00 | \$462,355.00 | \$221,365.00 |
| 124. | THE GLENBORO AREA FOUNDATION INC | \$513,977.00 | \$1,753.00 | \$30,416.00 | \$32,733.00 |
| 125. | PORT MOODY FOUNDATION | \$511,355.00 | | \$25,721.00 | \$25,338.00 |
| 126. | THE ALBERNI VALLEY COMMUNITY FOUNDATION | \$501,917.00 | \$1,403.00 | \$94,477.00 | \$19,199.00 |
| 127. | THE STEINBACH COMMUNITY FOUNDATION INC. | \$471,577.00 | \$2,125.00 | \$73,058.00 | \$15,345.00 |
| 128. | NORTHERN NEIGHBOURS FOUNDATION, INC. | \$457,332.00 | \$1,250.00 | \$46,256.00 | \$43,222.00 |
| 129. | THE RESTON AND AREA FOUNDATION INC. | \$454,567.00 | \$3,035.00 | \$32,758.00 | \$27,120.00 |
| 130. | AYLMER AREA COMMUNITY FOUNDATION | \$454,272.00 | \$1,506.00 | \$28,436.00 | \$29,026.00 |
| 131. | BROKENHEAD RIVER COMMUNITY FOUNDATION INC | \$452,472.00 | \$452,472.00 | \$32,079.00 | \$17,700.00 |
| 132. | RIVERS AND AREA COMMUNITY | \$431,991.00 | \$2,450.00 | \$45,468.00 | \$19,773.00 |

| | | | | | |
|------|--|--------------|--------------|----------------|----------------|
| | FOUNDATION INC. | | | | |
| 133. | COMMUNITY FOUNDATIONS OF CANADA | \$415,259.00 | \$164,649.00 | \$2,698,611.00 | \$2,559,738.00 |
| 134. | PRINCE RUPERT REGIONAL COMMUNITY FOUNDATION | \$414,706.00 | \$38,172.00 | \$77,437.00 | \$10,388.00 |
| 135. | RURAL COMMUNITIES FOUNDATION OF NOVA SCOTIA | \$401,780.00 | \$189,546.00 | \$501,966.00 | \$350,810.00 |
| 136. | SQUAMISH COMMUNITY FOUNDATION | \$373,195.00 | \$373,195.00 | \$39,734.00 | \$28,109.00 |
| 137. | MINNEDOSA & DISTRICT HEALTH FOUNDATION INC. | \$353,699.00 | | \$8,556.00 | |
| 138. | PLUM COULEE COMMUNITY FOUNDATION INC. | \$350,918.00 | \$801.00 | \$9,137.00 | \$21,509.00 |
| 139. | THE CARTWRIGHT AND AREA FOUNDATION INC. | \$337,754.00 | | \$15,870.00 | \$16,149.00 |
| 140. | THE TEMAGAMI COMMUNITY FOUNDATION | \$331,450.00 | \$2,848.00 | \$40,638.00 | \$40,033.00 |
| 141. | CAMPBELL RIVER COMMUNITY FOUNDATION | \$329,170.00 | \$313.00 | \$170,908.00 | \$65,275.00 |
| 142. | GRANDVIEW & DISTRICT COMMUNITY FOUNDATION INC. | \$313,918.00 | \$91,074.00 | \$35,889.00 | \$27,581.00 |
| 143. | PENINSULA COMMUNITY FOUNDATION | \$276,665.00 | \$133,665.00 | \$307,570.00 | \$235,781.00 |

| | | | | | |
|------|---|--------------|--------------|--------------|--------------|
| 144. | NAKUSP AND AREA COMMUNITY FOUNDATION | \$256,001.00 | | \$13,354.00 | \$14,634.00 |
| 145. | MUSKOKA COMMUNITY FOUNDATION | \$254,058.00 | \$2,599.00 | \$77,063.00 | \$57,612.00 |
| 146. | POWELL RIVER COMMUNITY FOUNDATION | \$234,413.00 | \$1,200.00 | \$59,997.00 | \$99,032.00 |
| 147. | SOURIS GLENWOOD FOUNDATION INC. | \$228,584.00 | | \$13,417.00 | \$6,390.00 |
| 148. | ELKHORN & AREA FOUNDATION INC. | \$226,223.00 | \$1,593.00 | \$29,385.00 | \$11,718.00 |
| 149. | KENT-HARRISON FOUNDATION | \$222,615.00 | | \$10,213.00 | \$2,029.00 |
| 150. | THE SOUTHWEST MANITOBA REGIONAL FOUNDATION INC. | \$204,018.00 | \$999.00 | \$15,809.00 | \$9,986.00 |
| 151. | OAK LAKE & AREA FOUNDATION INC. | \$197,157.00 | | \$133,114.00 | \$723.00 |
| 152. | LAC DU BONNET & DISTRICT CHARITABLE FOUNDATION INC. | \$191,893.00 | | \$75,026.00 | \$14,644.00 |
| 153. | NORTH BAY AREA COMMUNITY FOUNDATION | \$167,437.00 | \$114,543.00 | \$137,754.00 | \$118,180.00 |
| 154. | KIMBERLEY & DISTRICT COMMUNITY FOUNDATION | \$160,209.00 | \$1,000.00 | \$20,315.00 | \$19,596.00 |
| 155. | MAYERTHORPE AREA COMMUNITY FOUNDATION | \$154,665.00 | \$5,139.00 | \$2,900.00 | \$17,298.00 |
| 156. | NORTH THOMPSON COMMUNITIES FOUNDATION | \$140,385.00 | | \$8,992.00 | \$6,532.00 |

| | | | | | |
|------|--|--------------|-------------|--------------|--------------|
| 157. | BATTLEFORDS AND DISTRICT COMMUNITY FOUNDATION INC. | \$139,043.00 | \$9,076.00 | \$143,265.00 | \$114,734.00 |
| 158. | PITT MEADOWS COMMUNITY FOUNDATION | \$120,406.00 | \$3,373.00 | \$16,991.00 | \$13,595.00 |
| 159. | ST ALBERT COMMUNITY FOUNDATION | \$118,551.00 | \$3,453.00 | \$175,018.00 | \$29,736.00 |
| 160. | MIAMI AND AREA FOUNDATION INC. | \$108,467.00 | | \$68,897.00 | \$12,779.00 |
| 161. | BIG GRASS COMMUNITY FOUNDATION INC. | \$102,346.00 | | \$3,140.00 | \$2,740.00 |
| 162. | PEMBINA-MANITOU AREA FOUNDATION INC. | \$101,283.00 | | \$8,727.00 | \$3,880.00 |
| 163. | ICELANDIC RIVER COMMUNITY FOUNDATION INC. | \$89,020.00 | \$89,020.00 | \$89,641.00 | \$621.00 |
| 164. | PINAWA COMMUNITY FOUNDATION INC. | \$79,829.00 | \$275.00 | | \$7,427.00 |
| 165. | BARRIE COMMUNITY FOUNDATION | \$64,130.00 | \$461.00 | \$2,386.00 | \$832.00 |
| 166. | PEMBROKE PETAWAWA DISTRICT COMMUNITY FOUNDATION | \$63,658.00 | \$2,325.00 | \$30,728.00 | \$6,068.00 |
| 167. | BOWEN ISLAND COMMUNITY FOUNDATION | \$55,407.00 | \$55,407.00 | \$66,329.00 | \$58,265.00 |
| 168. | BIRTLÉ AND DISTRICT FOUNDATION INC. | \$54,632.00 | \$3,175.00 | \$56,832.00 | \$2,212.00 |
| 169. | STURGEON COMMUNITY FOUNDATION | \$52,655.00 | | \$11,087.00 | \$5,402.00 |

| | INC. | | | | |
|------|---|-------------|------------|-------------|-------------|
| 170. | BRADFORD WEST GWILLIMBURY AND DISTRICT COMMUNITY FOUNDATION | \$49,090.00 | | \$7,918.00 | \$1,616.00 |
| 171. | HOLLAND & AREA COMMUNITY FOUNDATION INC. | \$45,899.00 | | \$81,453.00 | \$70,323.00 |
| 172. | KITIMAT COMMUNITY FOUNDATION | \$44,232.00 | | \$43,290.00 | \$5,043.00 |
| 173. | COLDWELL COMMUNITY FOUNDATION INC. | \$28,988.00 | | \$20,875.00 | \$1,641.00 |
| 174. | COMMUNITY FOUNDATION OF HALTON NORTH | \$28,118.00 | | \$28,865.00 | \$750.00 |
| 175. | FONDATION COMMUNAUTAIRE DE HEARST COMMUNITY FOUNDATION | \$18,746.00 | -\$302.00 | \$54,616.00 | \$59,889.00 |
| 176. | BOW VALLEY COMMUNITY FOUNDATION | \$9,229.00 | \$1,000.00 | \$64,527.00 | \$56,134.00 |
| 177. | THE NORTHEAST REGIONAL COMMUNITY FOUNDATION | \$600.00 | \$5,000.00 | \$62,437.00 | \$7,293.00 |
| 178. | ALTONA COMMUNITY FOUNDATION INC. | | | | |
| 179. | CYPRESS RIVER AND AREA FOUNDATION INC. | | | \$15,011.00 | \$9,132.00 |
| 180. | FONDATION COMMUNAUTAIRE DE L'ABITIBI-TÉMISCAM | | | | |

| | | | | | |
|------|---|--|----------|-------------|------------|
| 181. | OXBOW COMMUNITY FOUNDATION INC. | | | \$6,434.00 | \$610.00 |
| 182. | PRINCE EDWARD COUNTY COMMUNITY FOUNDATION | | \$175.00 | \$94,503.00 | \$9,420.00 |
| 183. | WAWANESA COMMUNITY FOUNDATION INC. | | | \$7,232.00 | \$495.00 |

Further information

Are you interested in more information on Transparency in the charity sector? If so, you might find these links helpful.

[Blumbergs' Directory on Transparency Related Articles](#)

[Blumbergs' Directory on Canadian charity statistics](#)

[Some questions to add to the T3010 Registered Charity Information Return](#)

[Mark Blumberg's submission to the Standing Committee on Finance on transparency](#)

[Canadian Charities and Free Transparency Tools - look before you donate your time or money](#)

[CRA publishes new web page on "How to get information about a charity"](#)

[New Transparency in Ontario for Non-Profits to be released in next few months](#)

[Finance Memo on Registered Charities - Political Activities, Foreign Funding and Transparency](#)

[Which Canadian Charities Spent Money on "political activities" and how much did they spend](#)

[So how much do Canadian charities receive from foreign sources according to the T3010 Returns?](#)

[Transparency - What can the Charities Directorate of CRA disclose about registered charities?](#)

[How accurate are the T3010 charity returns when it comes to political activities?](#)

[How to Decide Which Charity to Support](#)

www.canadiancharitylaw.ca

If you are interested in more detailed information on the T3010 or customized analysis using the T3010 and other datasets you should contact Steven Ayer at Common Good Strategies. <http://goodstrategy.ca/> Steven is extremely knowledgeable about the T3010 and its uses.

Limitations and Caveats

There are a number of cautions in dealing with the information from the T3010. You can access the CRA Charities Listing database directly on the CRA website at: <http://www.cra-arc.gc.ca/charities/> As well, Imagine Canada has a website with a tremendous amount of T3010 information at www.charityfocus.ca

- 1) The data in this note is based on the 2011 T3010 Registered Charity Information Return filings. Although all charities are supposed to file their T3010 within 6 months of their fiscal year end, some charities file late or do not file at all and then will lose their charitable status. Depending on the data set from CRA not every charity may have filed their T3010 or been inputted yet.
- 2) Registered charities complete the T3010 and one person signs the form. The T3010 information is not independently verified by CRA when it is posted on the CRA site or placed in the CRA database.
- 3) Although an important legal document, the T3010 is often completed by volunteers or others who may have little understanding of the nuances of the *Income Tax Act* (Canada), limited language skills, may not have easy access to the correct information or are in a hurry to file the form to avoid deregistration. In the case of larger institutions it is typically accountants or finance staff who prepare the T3010. One would expect greater accuracy with the larger institutions. However, as they also tend to be more complicated and involve bigger numbers the likelihood of a significant inaccuracy in their T3010 filings is great.
- 4) The T3010s are filed with CRA and in many cases needs to be coded by hand at CRA which can also introduce mistakes. Only a small number of T3010s have 2D bar code technology which can eliminate most processing errors on CRA's part. Canadian charities still cannot electronically file the T3010.
- 5) In some cases those completing the T3010 for a charity are deliberately deceptive when completing the T3010. For example, an organization knows that it has substantial fundraising or political expenses but chooses to put them under charitable activities. Or an organization claims pharmaceuticals that it can purchase for \$50,000 are really worth \$50 million.
- 6) Don't rely on any of this information without checking with the charity and appropriate due diligence as required.
- 7) The T3010 is a tax form which is supposed to be completed according to guidance provided by the CRA in [Guide Completing the Registered Charity Information Return \(T-4033\)](#) and also various other CRA guidances and policies. The information inputted may not conform to Generally Accepted Accounting Principles (GAAP) and many not match what is in a financial statement. You can obtain copies of financial statements,

www.canadiancharitylaw.ca

whether audited or not, on any registered charity by requesting the financial statements from CRA. These financial statements are filed with CRA but not placed on the CRA website and they can sometimes add further information.

8) Some questions on the T3010 are more prone to error than others. Some questions are complicated, while others are quite straightforward. Some matters are easily quantifiable like value of receipts, while others require allocation and other subjective measurements. Some questions, like revenue, are answered by almost every charity and if a charity makes a mistake the likelihood is that such a mistake will not have much impact on the bigger picture. On the other hand some numbers like political expenditures by Canadian charities are often incorrectly completed and even one or two charities by mistakenly inserting large numbers in this category can distort the picture.

9) The T3010 asks certain questions. Many important questions are not asked on the T3010. Relying on the T3010 to make decisions on whether a charity is efficient or worthwhile to support is prone to failure. We have established a website at www.smartgiving.ca which discusses in detail questions donors may want to ask before donating to charity.

Mark Blumberg is a lawyer at Blumberg Segal LLP in Toronto, Ontario. He works almost exclusively in the area of non-profit and charity law. To find out more about legal services that Blumbergs provides to charities and non-profits please visit www.canadiancharitylaw.ca or www.globalphilanthropy.ca

This article is for information purposes only. It is not intended to be legal advice. You should not act or abstain from acting based upon such information without first consulting a legal professional.